



Dynamic Mortgages  
 Suite 334 - 255 Newport Drive  
 Port Moody, British Columbia  
 V3H 5H1, Canada

Phone: (604) 936-7740  
 Fax: (604) 936-7377

1. Name of Applicant	Status	Birthdate m/d/y	Social Insurance		Bus Phone	Res Phone
2. Present Address			Postal Code	Rent	How Long (yrs)	
3. Previous Address			Dependants		How Long (yrs)	
4. Applicant's Employer			Position		How Long (yrs)	Annual Income \$
5. Previous Employer			Position		How Long (yrs)	
6. Other sources of Income (p/t job, Pension, Etc.)						\$
Email Address:						
7. Name of Co-Applicant	Status	Birthdate m/d/y	Social Insurance		Bus Phone	Res Phone
8. Present Address			Postal Code	Rent	How Long (yrs)	
					How Long (yrs)	
9. Co-Applicant's Employer			Position		How Long (yrs)	Annual Income \$
5. Previous Employer			Position		How Long (yrs)	
6. Other sources of Income (p/t job, Pension, Etc.)						\$
<b>13. TOTAL ANNUAL INCOME</b>						<b>TOTAL ANNUAL INCOME</b> \$
<b>ASSETS</b>						
		<b>NAME OF INSTITUTION</b>			<b>TYPE</b>	
14. Cash, Deposit, G.I.C.						\$
15. Cash, Deposit, G.I.C.						\$
16. R.R.S.P.						\$
17 R.R.S.P.						\$
18 Stocks, Bonds, Other						\$
19. Vehicle	Make	Year			\$	
20. Vehicle	Make	Year			\$	
21. Other Assets						\$
22. Residence* (If Owned)	Address				\$ Bsmt. Rent/mth	\$
					Income(NET)	\$
23. Other Real Estate	NET (SEE SCHEDULE A: REVERSE)					\$
<b>24. TOTAL ASSETS</b>						\$

<b>LIABILITIES</b>	<b>NAME OF INSTITUTION</b>	<b>TYPE</b>	<b>MONTHLY PYMT</b>	<b>AMOUNT</b>
25. 1st Mortgage *(Res)			\$	\$
26. 2nd Mortgage *(Res)			\$	\$
27. Line of Credit			\$	\$
28. Loan			\$	\$
29. Loan			\$	\$
30. Credit Card Type			\$	\$
31. Credit Card Type			\$	\$
31. Credit Card Type			\$	\$
<b>TOTAL PAYMENTS &amp; LIABILITIES</b>			\$	\$
<b>NET WORTH</b>				\$

The undersigned states that all the information provided above is true and authorizes Invis Financial and its lenders to obtain & exchange credit reports and other information to obtain financing. I/We agree that Invis Financial may earn/accept finders fees from any source in connection with this application.

Applicant Signature

Date

Co-Applicant's Signature

Date

**SCHEDULE A  
Revenue/Investment Properties**

**3981 Bedwell Bay Road, Belcarra, BC. V3H4P8  
Tel: 604-936-7740 Fax: 936-7377**

[www.karenhall.ca](http://www.karenhall.ca)

	Rental Income	Market Value / Balance
<b>1. Property Address</b>		
1st Mortgage		
2nd Mortgage		
NET AMOUNT		
<b>2. Property Address</b>		
1st Mortgage		
2nd Mortgage		
NET AMOUNT		
<b>TOTAL NET</b>	<b>NET INCOME</b>	<b>NET MARKET VALUE</b>

NOTES:

EMAIL ADDRESS: \_\_\_\_\_